

Al-Driven Gratitude:

Crafting better donor communications in the new year

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What you'll learn today



Evaluate your current donor receipts and thank-you letters/emails for tone, impact, and personalization.



Develop a strategy for using AI to create meaningful, customized messages that reinforce donor loyalty.



Implement Al tools to draft, revise, and optimize donor communications quickly and effectively.

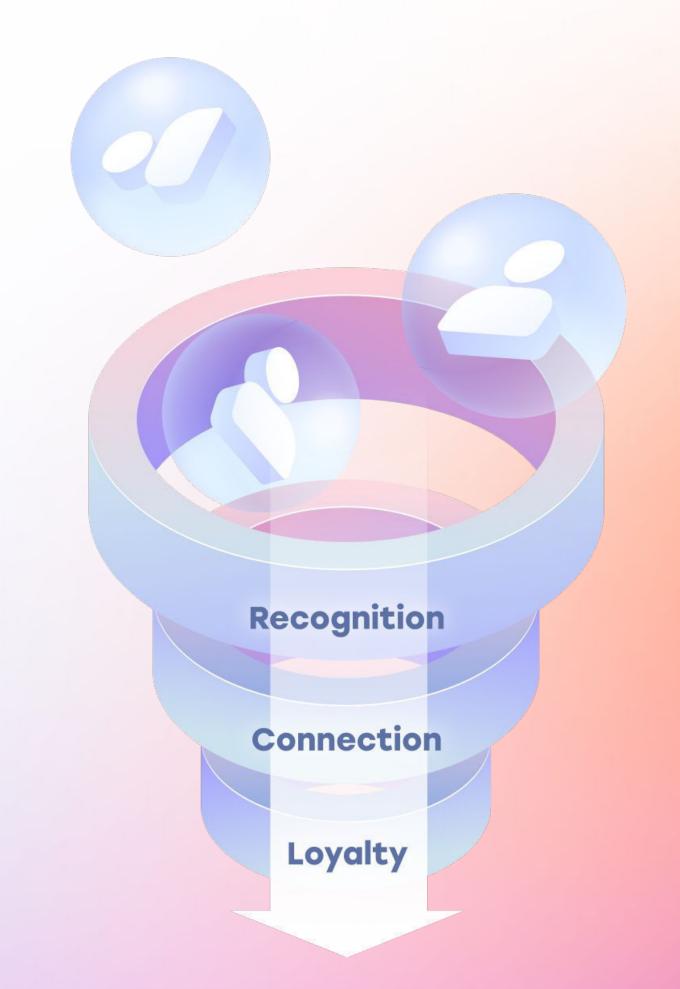


Streamline workflows to save time and enhance donor experience without sacrificing authenticity.

The power of donor appreciation

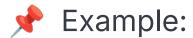
The impact of gratitude on donor retention & loyalty

- Donors want to feel valued, seen, and connected to the mission.
- A well-crafted thank-you message builds trust, emotional connection, and long-term commitment.
- Research shows that a simple acknowledgment of a gift increases donor retention rates significantly over time.
- It costs 5x more to acquire a new donor than to retain an existing one (Nonprofit Quarterly - Adrian Sargeant | <u>Donor Retention</u>)



Are you making these thank you mistakes?

Too generic 🚫



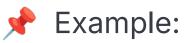
"Dear Donor, Thank you for your gift."

What's wrong?Lacks warmth and personalization.

V Better:

"Dear [Name], Your generosity is fueling [specific impact]. Thank you!"

Delayed gratitude **Z**



A thank-you sent weeks later (or never).

- What's wrong? Donors expect timely appreciation
- a delay can weaken the emotional connection.

Better:

Aim for thank-you messages within 48 hours of receiving a gift.

Are you making these thank you mistakes?

No impact connection X



"Thanks for donating."

What's wrong? Leaves donors wondering, what did my gift accomplish?

M Better:

"Because of you, [specific impact] was made possible!"

Too transactional

P Example:

A receipt with no emotional touch.

What's wrong? Feels more like a sales transaction than meaningful gratitude.

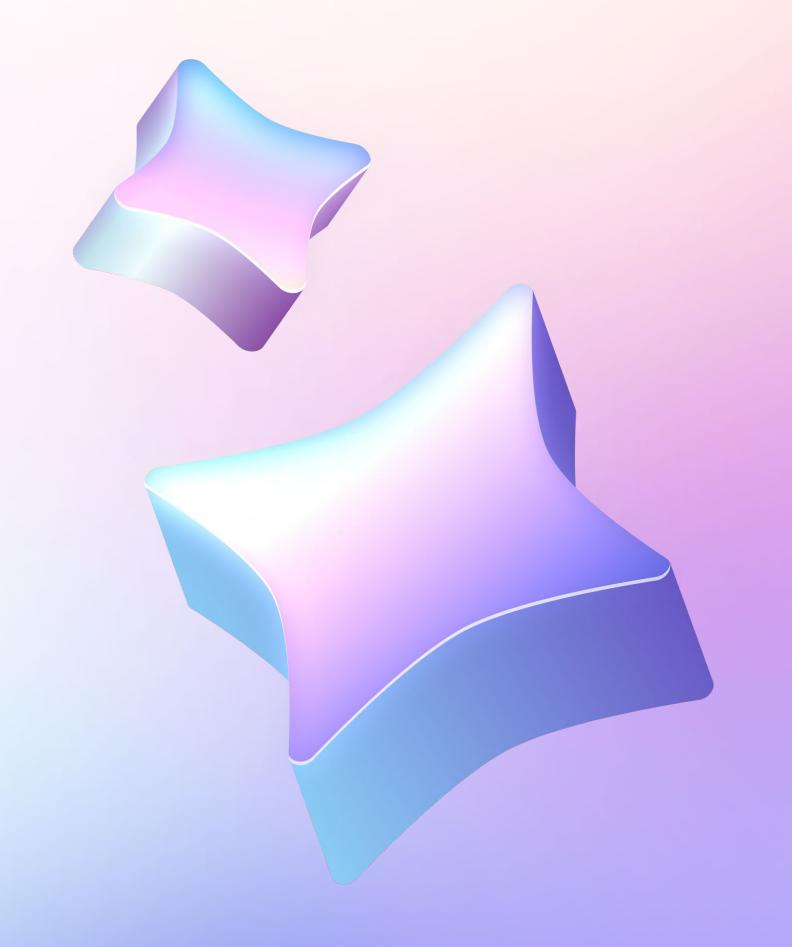
Better:

Use thank-you letters/emails as a relationshipbuilding tool, not just a confirmation.

Al & Donor gratitude: enhancing, not replacing

How Al enhances (not replaces) authentic gratitude in the second second

- Al assists in crafting donor messages,
 but human input ensures warmth and authenticity.
- Think of AI as a co-writer it refines language, but nonprofits maintain their unique voice.
- Al can suggest wording, but the heart of gratitude must always come from humans.



Al & Donor gratitude: enhancing, not replacing

Al's role in improving efficiency, tone, and personalization \(\neq \)

Efficiency:

Al can draft, proofread, and structure messages in seconds, saving time.

Tone:

Al-powered tools (like ChatGPT, Grammarly, Hemingway) help ensure messages are warm, engaging, and appropriate.

Personalization:

Al can pull donor data to create **highly** tailored thank-you notes, including:

- Mentioning specific gift amounts
- Recognizing past giving history
- Tying gratitude to the donor's impact

Addressing concerns: "Will Al make messages feel robotic?"

Myth:

Al-generated messages feel cold & robotic.

Reality:

Al is a tool messages only sound robotic if we don't guide it properly.

Solution:

Use AI for structure & optimization, but always infuse warmth, emotion, and personal touches.

© Example:

Compare a raw **Al-generated** thank-you vs. a human-enhanced Al-assisted message (side-by-side example).

Is your donor gratitude hitting the mark?

Why auditing your thank-you messages matters Q

- Your thank-you emails, receipts, and letters
 are a key touchpoint are they building loyalty
 or feeling transactional?
- A simple audit can reveal whether your messages feel personal, warm, and impact-driven.
- Many nonprofits send generic or delayed acknowledgments — this is an opportunity to improve engagement!



Is your donor thank-you message effective?

Does this message feel personal?

- Is the donor's name used instead of "Dear Donor"?
- Does it reference their specific gift amount or impact?
- Does it sound like
 a one-size-fits-all template
 or something customized?

Is the tone warm and appreciative? ♥

- Does it sound genuine and heartfelt instead of transactional?
- Would the donor feel truly valued after reading it?
- Is the gratitude sincere,
 specific, and enthusiastic?

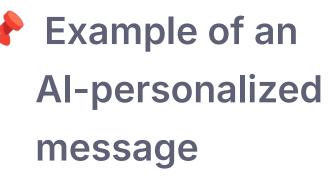
Are we reinforcing the donor's impact?

- Does the message connect their gift to real outcomes?
- Is there a story or example that makes their contribution feel meaningful?
- Does the donor see themselves as a hero in this impact story?

Making every donor feel like a VIP with Al

Why personalization matters in donor communications

- Donors want to feel seen and valued —
 a generic thank-you won't cut it.
- Al helps analyze donor data to craft messages that feel tailored and specific.
- Al tools can detect giving history, engagement patterns, and donor preferences to create more meaningful thank-yous.



Instead of a generic:

"Dear Donor, thanks for your gift."

Al helps generate:

"Dear [Name], your ongoing support since 2020 has helped [impact statement] Thank you for being a champion for [cause]!"

Al + Strategy = Meaningful donor engagement

- New donors → Warm welcome
 + impact of their first gift.
- Recurring donors → Reinforce loyalty & long-term impact.
- Major donors → Highly
 personalized gratitude
 with specific program updates.

Mentioning past donations & impact stories

- Al can pull past donation details to make messages feel personal: "Your \$250 gift last month helped provide meals for 50 families."
- Use Al to insert relevant impact stories based on donor interests.

Incorporating donor preferences

- Al can track preferred communication styles (email, letter, video, etc.)
- Adjust tone and length some donors prefer short, factual messages; others love storytelling.

Work smarter, not harder: automating donor gratitude with

Automating thank-you emails & receipts without losing the personal touch

- Al can automate acknowledgments while ensuring personalization.
- **Example:** Al-generated thank-you emails that still include:
 - Donor's name and gift amount
 - A brief impact statement
 - A warm, human-like tone
- Best Practice: Automate the first thank-you touchpoint, but follow up later with a personalized check-in or impact update.

- Al can proofread, enhance tone, and improve clarity in donor emails before sending.
- Tools like ChatGPT, Grammarly, and Hemingway
 ensure messages are professional and emotionally
 engaging.
- Example: All suggesting a more compelling subject line or replacing dry language with warmer, gratitude-filled phrases.

Al with integrity: ethical fundraisaing & donor trust

Transparency in Al-generated messages



- Clearly communicate when AI is used in donor communication.
- Example. Instead of pretending AI-generated messages are fully human, nonprofits can say: "This message was enhanced with AI to ensure clarity and warmth."
- Maintain honesty & openness to build trust with donors.
- A significant majority of donors 86.3% emphasized the importance of transparency regarding AI utilization by nonprofits

(Donor Perceptions of AI: Key Findings - October 3, 2024 | Study reveals donor attitudes toward AI in charitable organizations)



Al with Integrity: Ethical fundraising & donor trust

Avoiding over-reliance on automation \(\igcream{\ceightarrow}{\ceightarrow} \)



- Al should **support** human efforts, not replace them.
- Overuse of Al can lead to robotic, impersonal messages that weaken donor relationships.
- Balance is key—Al can draft, but humans should review, personalize, and approve messages before sending.

Ensuring Al aligns with your nonprofit's mission & voice

- Al must reflect your organization's values and communication style.
- Train Al tools with past donor messages to maintain consistent tone & messaging.
- Avoid Al-generated content that feels generic, overly polished, or misaligned with donor expectations.

Your Al-powered donor gratitude action plan

Audit your current donor communications Q

- Review your thank-you emails, receipts, and letters for personalization, warmth, and impact.
- Ask: Does this message feel authentic, timely, and donor-centric?
- Compare before-and-after versions of an improved thank-you message.

Test Al-powered enhancements 🤖 🙇





- Use Al tools like ChatGPT, Grammarly, or Hemingway to improve:
 - Clarity & tone (ensuring warmth and authenticity)
 - Personalization (adding donor-specific details)
 - Impact-driven messaging (reinforcing their contribution's effect)
 - Start small: Experiment with Al-generated donor thank-you drafts and refine them with human oversight.

Your Al-powered donor gratitude action plan

- Categorize donors by type:
 - First-time donors:
 Welcome them warmly & explain their impact.
 - First-time donors:
 Welcome them warmly & explain their impact.
 - Major donors:
 Provide deeper engagement & program updates.
- Al can auto-personalize emails based on past giving history, preferred communication channels, and interests.

Maintain a human touch

- Al should enhance, not replace, donor relationships.
- Always review Al-generated messages before sending to ensure they align with your nonprofit's mission & tone.
- Consider mixing Al-generated digital messages with handwritten notes or personal phone calls for major donors.

Modern digital fundraising certificate

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- Strategy-Driven Digital Campaigns
- Analytics for Fundraising Success

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Thank you!