

SUPERHEROES

Fiscal Year 2013 Annual Report



our mission

**is to partner with donors to
provide charitable support for the
people, projects and programs of OPRS.**

Not everyone knows who you are, but we do...

you are our superheroes!

You may prefer a secret identity, but we know that your powers come from the heart and lives are changed because of your generosity.

Last year, Ohio Presbyterian Retirement Services (OPRS) surpassed the landmark amount of \$200 million in donations recorded since 1986 when the OPRS Foundation was created.

OPRS helps older adults live secure, enjoyable lives by partnering with donors to provide superior places, skilled people and stimulating programs day after day, year after year. From brain fitness software to spiritual life programs to unique endowment funds, efforts to enrich these lives advance because of those who have learned what we do and believe in it – donors like you.

Our donor superheroes come to the rescue every day, standing fearlessly against the foes that threaten dignity, security and well-being.

A look at what goes on daily at any of our 11 OPRS campuses and in the services of Senior Independence shows what your super-donor support has accomplished.

We can't thank you enough for being one of our donor superheroes. You are truly a powerful force in this mission from the heart that helps make lives better every day for those who deserve so much respect.



Meet some of our donor superheroes who, like you, make a difference every day in the lives of the older adults served by OPRS.

A resident of Westminster-Thurber Community in Columbus, **Elizabeth (Betty) White** moved to one of the first buildings there in the same year the OPRS Foundation was formed: 1986. She says it is satisfying to be one of the earliest resident donors.

This year, due to moving from a large to a smaller apartment, she gave all of her kitchen ware and much of her household belongings to a Westminster-Thurber yard sale. The proceeds helped to buy food and pay veterinary bills for the animals that run free in common areas for the pleasure of the Elders.

Betty's special interests are the Life Care Commitment and Senior Independence Hospice. Through them, lives are enriched as health and emotional needs are met in a safe and supportive environment.

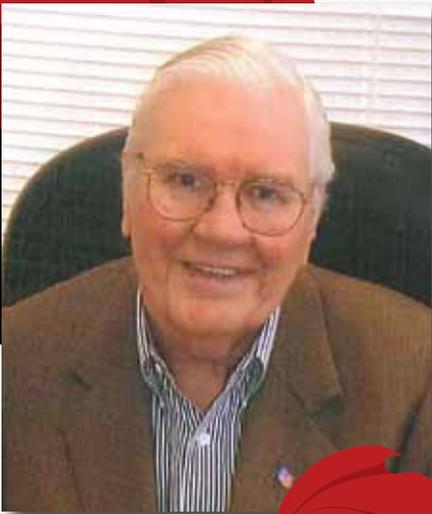


A Hoyer Lift may not seem like a particularly exciting need, but Lake Vista residents **Robert and Dorothy Bell** became superheroes because of just that.

A Hoyer Lift is a hydraulic device that helps transfer individuals between a bed and a chair, when they lack the strength to do so on their own. Lifts are important for reducing orthopedic injuries in health care workers who otherwise would assist residents manually.

Prior to this gift, Lake Vista had only one lift, causing staff members to move residents manually or wait until the lift was free. The Bells' gift, combined with operational dollars, provided the campus with four lifts – one in each wing of the health care center, and also a “floater” that can be used anywhere on campus.

“My wife has been in the Rehab Center twice in the last year, and the care is wonderful,” Robert says. “All of the employees are just great; they all know your name no matter what. We should make the work of our caregivers as easy as possible.”



From a legacy of polio, **Paul Everson** spends his days in a wheelchair at Breckenridge Village in Willoughby where he and his wife, Kay, make their home. Staff members lift his body and his spirits every day, and his appreciation is heartfelt. That's why Paul has chosen to designate his charitable giving at Breckenridge to the new Support the Caregiver Endowment.

This fund pays for services ranging from teaching personal finance skills to emergency financial help for staff with serious illness. It's one way donors say thank you for care given with respect every day, something with a value far beyond a paycheck.

"I try to support [the staff] and reward them. What they are doing is so critically important," Paul said.

The Sisler McFawn Foundation's support of the Senior Independence Adult Day Center in Akron helps devoted, often elderly caregivers and spouses take much needed respite time during the day. This support also allows adult children to continue working because their elderly parents who can't get by on their own have a safe place to go during the day. It's a blessing to entire families.

Scholarship support from The Sisler McFawn Foundation has translated into free participation for many who otherwise could not afford this service. One daughter said her mother stayed active and motivated because of this scholarship. "Without it, we would not have been able to leave mom safely during the day while my husband and I were at work."



A donation from Swan Creek resident **Marge Allen** is helping bring comfort to family members at the bedside of a loved one nearing the end of life.

When Marge read about comfort carts in use at Westminster-Thurber, she liked the idea so much she bought one for Swan Creek. These carts contain Bibles, comforting music, beverages, snacks – anything that a family member might need or want during those precious final hours.

"The family is there spending the time they have; minutes, hours, days. Having these items at hand can be very comforting."

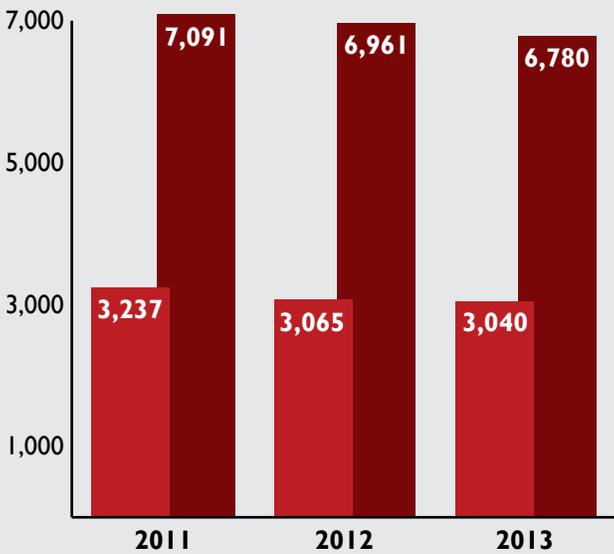
Marge describes herself as an "average" donor. "You can give. You don't have to be someone who has hundreds of thousands of dollars."

Performance & Trends: Fiscal Year 2013 *(July 1, 2012 – June 30, 2013)*

Take a look at what you helped accomplish!

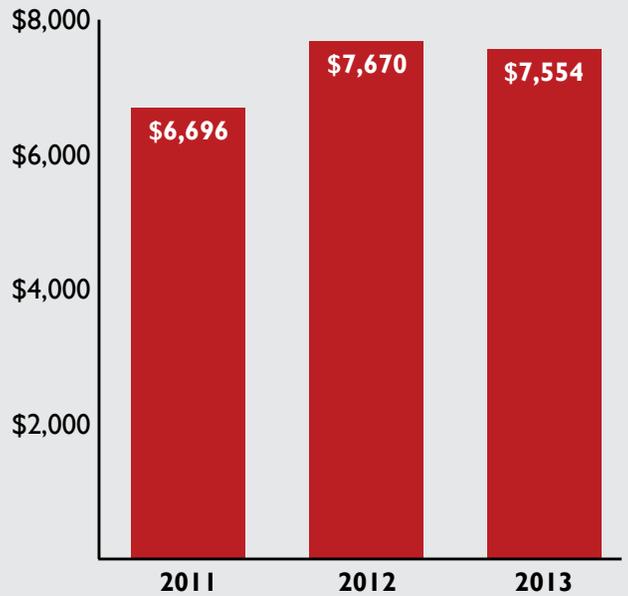
Total Donors & Gifts

■ Donors ■ Gifts



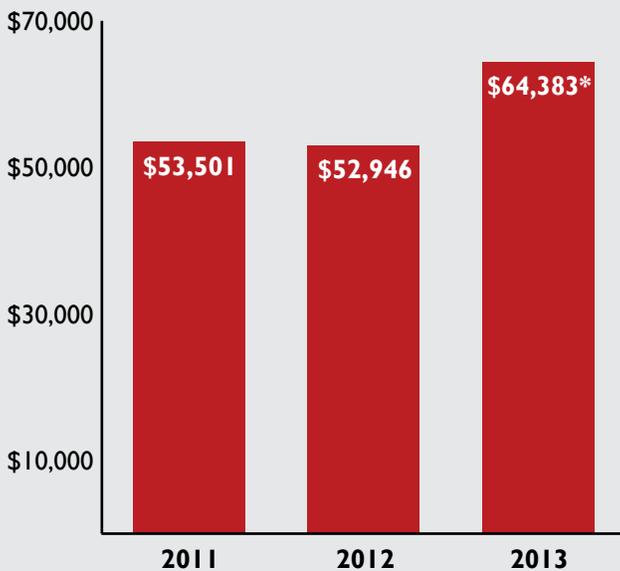
Total Giving Performance

(000s omitted)



Total Assets

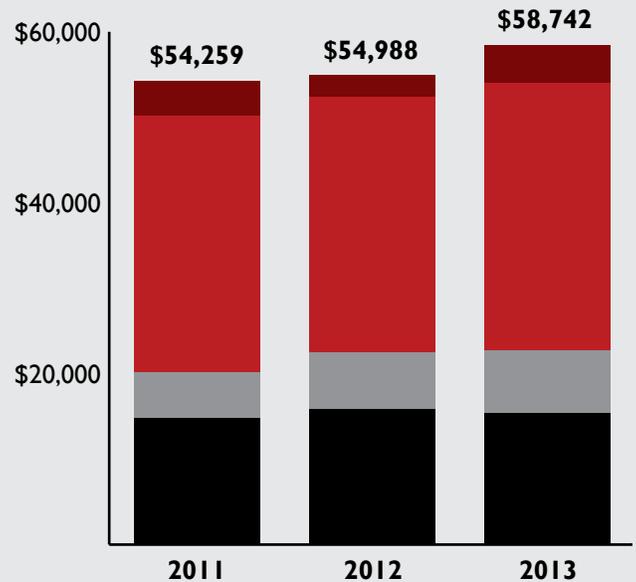
(000s omitted)



Total Endowment

(000s omitted)

■ Pledged & Other ■ Annuities ■ Invested ■ Market Gain



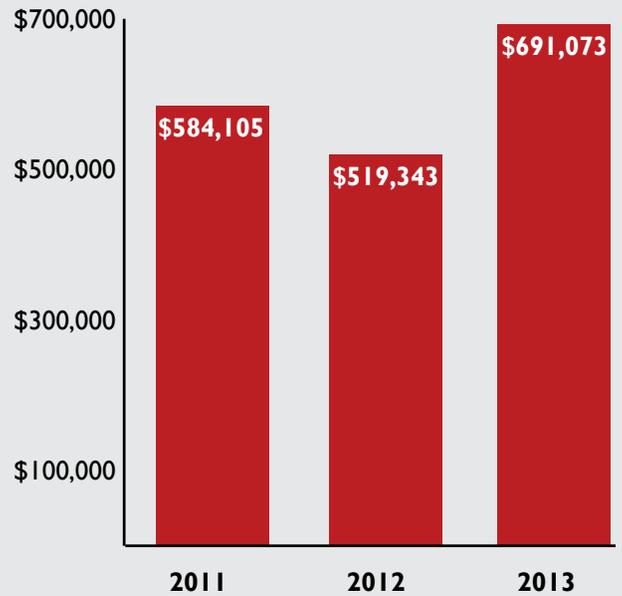
* Increase includes modifications due to audit adjustments

Investment Portfolio Performance

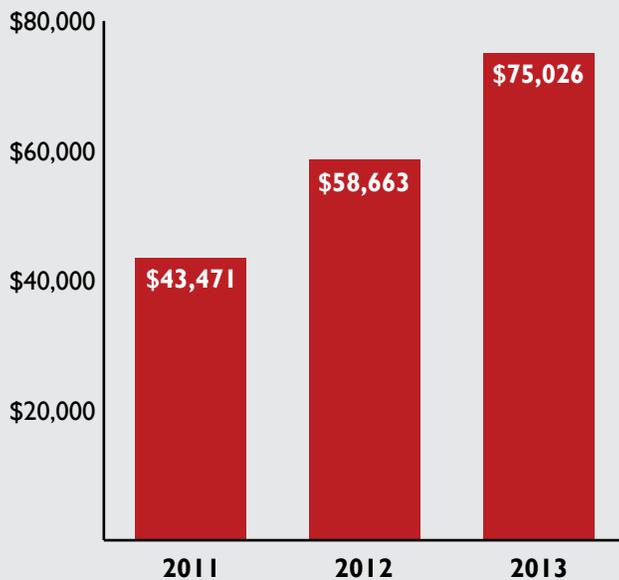
(Based on calendar year)

	Performance	Investment
2012	13.9%	\$42,207,732
2011	-3.16%	\$37,430,387
2010	12.58%	\$41,722,458

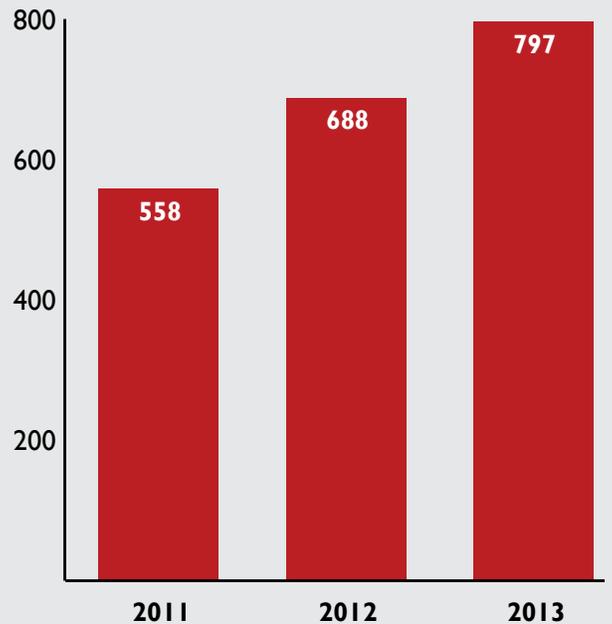
Senior Independence Total Giving Performance



Hospice Annual Giving Performance



Hospice Donors



Pictured Below:

Front row (L-R): Bruce D. Boyd, Assistant Treasurer | Donald E. Hoffman, Chair | John L. Gray, Vice Chair | Richard L. Hart, Assistant Secretary

Middle row (L-R): Kathryn Gonser Eloff | Louise Flower Pence | Michelle B. Tognetti | Anne C. Brewer | David Woodburn | Stanley R. Seagle | Allan L. Karchner | Sandra M. Adam

Back row (L-R): Laurence C. Gumina—OPRS President/CEO | G. David Hawley | Richard B. Uhle, Jr. | J. Brann Young | Richard W. Mack | Keith D. Boone | Andrew Singer

Not pictured: Martha Bixler Milligan

Fiscal Year 2013 Board of Directors



On behalf of the OPRS Foundation Board, thank you to all of our

SUPERHEROES